

SOCCCD

First Name Program:

How to Get Started and What to Consider

BY ERIN POLLARD & GERLIE JELTEMA



Presenters

First Name Workgroup Co-Chairs



ERIN POLLARD

She, her, hers

- ▶ Interim Coordinator of Student Equity, IVC
- ▶ SOCCCD Fellow for Equity and Inclusion



GERLIE JELTEMA

She, her, hers

- ▶ Director of Information Technology, SOCCCD

PRIDE SCHOLARS AT IVC



Students who wish to
join should contact
the Student Equity
Office



3

THIS PROGRAM INCLUDES

- One-on-one Academic, Career, and Personal Counseling
 - LGBTQ+ Themed Events, Groups, and Activities
 - 8, \$500 scholarships
 - Support for the GSA student club
 - Safe Space of the Student Activities Center with All Gender Restrooms
- And MORE...

SOCCCD

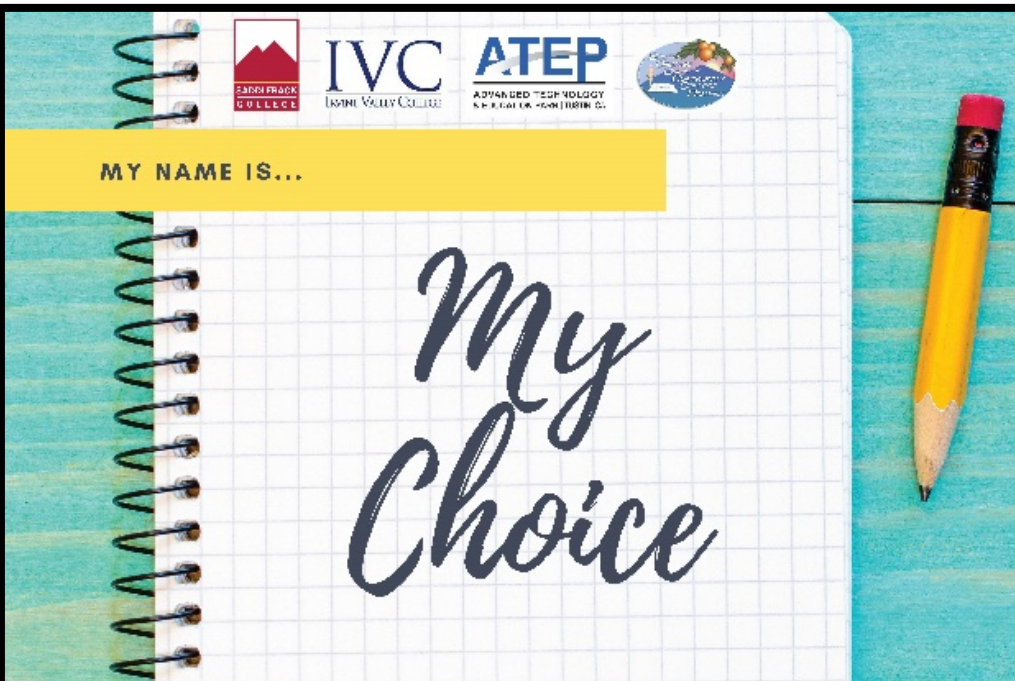
Name Program Basics

DEFINITIONS & BENEFITS

What is a First Name Program?

A system that allows students to be known on campus by a name of their choosing

- ▶ These student-entered names are used across all systems
 - ▶ except official documents & unofficial transcripts
- ▶ Students choose which name will appear on their student ID
- ▶ Non-official documents such as roll sheets and Canvas will display student's personally entered names



First Name Campaign

YOU DON'T HAVE TO USE THE NAME YOU WERE BORN WITH.
USE THE NAME YOU CHOOSE.

The South Orange County Community College District recognizes that many students and employees use first names to identify themselves that are different than their legal names. Begin using a name of your choosing in Spring 2019.

For more information, visit the website!
www.socccd.edu

Laws That Govern This Space

- ▶ [AB 620](#) – Equal Access in Higher Education Act
 - ▶ Expands “gender” to “gender identity” in definition of discrimination in CA higher education
- ▶ [AB 1266 FAQ Document](#) – School Success and Opportunity Act
 - ▶ Guidelines by CA Depart. Of Education for protecting transgender status of our students
 - ▶ AB 1266 expands “gender” to “gender identity” in definition of discrimination in CA K-12 education
- ▶ [Fair Employment and Housing Act \(FEHA\)](#) – Not using an employee’s preferred name and gender may leave the employer liable under the act
- ▶ [SB 179](#) – Gender Recognition Act
 - ▶ Created a 3rd legal gender in CA



AB-1266 FAQ Highlights

Provides clear instructions for how to handle school records for trans students

- ▶ Transgender status is private
- ▶ Schools **MUST** protect a student's transgender status
- ▶ Students have the right to keep their transgender status private
- ▶ Schools cannot share/expose a student's transgender to parents, friends or anyone without permission
- ▶ Team sports
- ▶ Bathroom use
- ▶ Gendered school uniforms
- ▶ Supports counseling for transgender students
- ▶ Schools should review all gender-based policies



Benefits of First Name Programs



- ▶ All students are able to be known on campus by the name of their choosing
- ▶ Removes the guesswork for our faculty and staff
- ▶ Sends the message to all students and employees that we care about engaging respectfully with our students
- ▶ Prospective employees looking for equity-minded inclusive campuses
- ▶ Particularly helpful to students who go by very different names (ex: Americanized names & transgender students)

Benefit to all students to be called by the appropriate name

Preferred and Legal Name Displays



Sherpa



Student-Entered Name

- ▶ SARS
- ▶ Sherpa (texts and emails)
- ▶ MySite
- ▶ Roll Sheets
- ▶ Submission of Grades
- ▶ Canvas
- ▶ Email masking
- ▶ ***All unofficial documents except unofficial transcripts***

Legal Name Displayed

- ▶ MySite Student Inquiry Screen
- ▶ Official Transcripts
- ▶ Unofficial Transcripts
- ▶ Anything associated with financial aid, registration, bursars
- ▶ All programs that report official student data internally and/or with other agencies
- ▶ ***All official documents***

Who Will Still See Legal Names?

Who needs to see legal information and gender marker?

Anyone with access to Student Inquiry Screen will have access to both legal names and gender identity

- ▶ **YES:** Counselors, A&R, Matriculation, Financial Aid, Bursar, Student Health, Campus Police, Deans, Administrators
- ▶ **NO:** Professors, Coaches, most classified staff



STUDENT INQUIRY SCREEN

EMPLOYEE VIEW

Student Search

Student No.:

SSN: example: 123456789 or last 4 digits

Last Name:

First Name: ←

Middle Name:

Legal First Name: ←

Address:

City, State, ZIP:

Date of Birth:  example: mm/dd/yyyy

Phone No.:

Current Name Only

History Search: Include Name History

STUDENT INQUIRY SCREEN

“First Name” = Preferred First Name

“Middle Name” = Preferred Middle Name

“Legal First Name” = Legal First Name

“Last Name” = Legal Last Name

Student Inquiry Screen - Updated

Student Inquiry Awards

[Search](#) • [Profile](#) • [Matriculation](#) • [Placement Info](#) • [Holds](#) • [Appointments](#) • [Enrollments](#) • [Waitlist](#) • [Placement Letter](#) • [Transcript](#) • [Prerequisite](#)
[MAP](#) • [Ed. Info.](#) • [MySite Dashboard](#) • [Progress Report](#)

Student Name: Saddle B. Cee

Student No.: 1036495

Refresh

CCCID: AGQ4504

SSN: N/A

College of Record: I - IVC

Holds: NONE

Comprehensive Plan: Yes

Residency: 100 - Summer 2019
100 - Fall 2019

Ed Status: 1 - Earned a High School Diploma

HS Grad Date: 06/13/2003

Financial Aid: N/A

Student Profile

Personal

First Name: Saddle

Middle Name: Back

Last Name: * Cee

Legal First Name: Ivy

Legal Middle Name: N/A

Legal Last Name: * Cee

Suffix: N/A

Gender: F - Female

SSN: N/A **ITIN:** N/A

Date Of Birth: * 5/5/1996

College Email: icee0@ivc.edu

Forward Emails To: ivcam@ivc.edu

(714) 270-6928 ⓘ * Allow Critical Text Message

Mobile Phone:

[Critical Text Message Policy](#)

Primary Phone: * (949) 451-5315 ⓘ

Student Inquiry Screen - Updated



"First Name" = Preferred First Name

"Middle Name" = Preferred Middle Name

"Last Name" = Legal Last Name

"Legal First Name" = Legal First Name

UPDATE PROFILE

STUDENT VIEW

How Students Enter a "Preferred" Name

The screenshot shows the MySite interface. The navigation bar at the top contains 'MySite', 'MY ACADEMIC PLAN', 'MY CLASSES', 'MY INFORMATION', and icons for a star, a gift, a notification (with a red '1'), and a search icon. The 'MY INFORMATION' menu is open, showing a list of options. The 'Update Profile' option at the bottom of this menu is circled in yellow, with a yellow arrow pointing to it from the right. Another yellow arrow points to the 'MY INFORMATION' menu item in the navigation bar from the right. A blue text box on the right side of the screen contains the following instructions:

1. Log into MySite
2. Click "My Information"
3. Click "Update Profile"

The background content includes sections for 'General Information' (Summer 2019 Profile, Total Units Completed: 0.00, Enrolled Units), 'Academic Goal and Plan' (Educational Goal: Educational development, Primary MAP Plan: 1st semester plan - Not Reviewed), 'Awards Status' (Partial Transfer Certification - CSU GEC), and 'To-Do List (0 new)' and 'News Feed (0 new)'.

First Name Program Details



Students update their own names in MySite

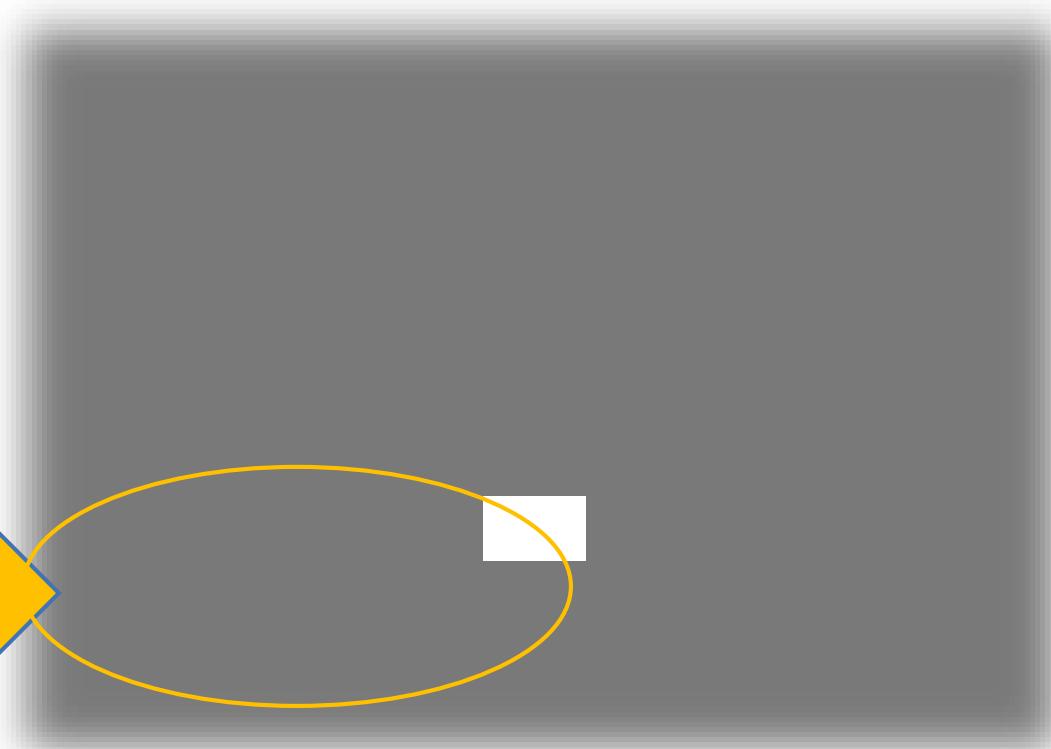
- ▶ Both first and middle names are editable by students
- ▶ This one change auto updates all linked data systems

What Doesn't Change...Unless Specifically Requested

- ▶ Username
- ▶ Email address (but email will be masked with chosen name)
- ▶ Gender marker

What Never Changes

- ▶ Last name is ALWAYS legal and cannot be changed without a legal name change



FOR PROFESSORS

FACULTY VIEW

Role Sheets - Updated

Now only
displaying
student-
entered
name

(Not legal first
names)

Creating Gender Affirming Classrooms

Counseling 6

Fall 2019 – Prof. Erin Pollard

My Student ID # is:

Name I'd like to be called:

My personal pronouns are:

Examples: she/her, he/him, they/them

What I'd like my teacher to know:



Checking Student ID's



REMEMBER:

- Student ID's will still verify student ID #
- Encourage your students to get a student ID card if they entered a "preferred name" in MySite

What Name Do I Use With The Student?

**Always use the preferred name
even when communicating with colleagues**

Best Practices:

- ▶ *Don't say legal name out loud*
- ▶ *Ask what pronouns a student uses*

When in doubt ask:

- ▶ *"I see you have two names in our system, what name would you like me to use?"*



NEXT STEPS

FOR SOCCCD

My name is...



First Name Campaign

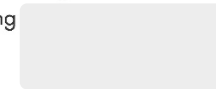
We use the name you choose.



**YOU DON'T HAVE TO USE THE NAME YOU WERE BORN WITH.
USE THE NAME YOU CHOOSE.**

The South Orange County Community College District recognizes that many students and employees use first names to identify themselves that are different than their legal names.

Begin using a name of your choosing in Spring



For more information, visit our website!
www.socccd.edu



Transparency With the Student

- ▶ SOCCCD District Website
 - ▶ First Name Program FAQ's
- ▶ Student must be clear who will see:
 - ▶ Chosen name information only
 - ▶ Both legal and chosen
 - ▶ Gender marker
 - ▶ Middle name





QUESTIONS? COMMENTS?

GERLIE JELTEMA
GJELTEMA@SOCCCD.EDU

ERIN POLLARD
EPOLLARD@IVC.EDU



THANK YOU

GERLIE JELTEMA
GJELTEMA@SOCCCD.EDU

ERIN POLLARD
EPOLLARD@IVC.EDU