

FACILITIES PLAN STATUS REPORT
April 30, 2018

CAPITAL IMPROVEMENT PLANNING

The decision to design and construct capital improvement projects begins with the Education and Facilities Master Planning (EFMP) process. The last EFMP cycle was completed December 2011. The 2011 EFMP report is available at the district website: http://www.socccd.edu/about/about_planning.html. The next EFMP process is scheduled for FY 2018-2019.

SADDLEBACK COLLEGE

1. STADIUM AND SITE IMPROVEMENT

Project Description: The existing stadium will be replaced with a new 8,000 seat multi-sport stadium with restrooms, team rooms, concession stand, ticket booth, storage, press box, scoreboard, synthetic turf and nine lane running track. This project includes the southeast campus perimeter drainage control and campus storm water outfall on County of Orange property. The existing practice fields and thrower’s park will be relocated to and replace the Golf Driving Range and expanded to include a soccer practice field.

Start Preliminary Plans	March 2014	Award D/B Contract	Aug 2016
Start Working Drawings	Sept 2016	Complete Construction	<i>June 2019</i>
Complete Working Drawings	Nov 2017	Advertise for FF&E	N/A
DSA Final Approval	<i>May 2018</i>	DSA Close Out	Pending

Budget Narrative: Budget reflects Board agenda action on 3/24/2008, 6/23/2014, and 6/22/2015. Several previously budgeted projects are integrated into a single project budget: Upper Quad (2008 - \$1M) Loop Road (2008 - \$3,442,000), Storm Drain Repairs (2013 - \$1,500,000) and Storm Drain, Parking, Practice Fields (2014 - \$7,638,000). On June 23, 2014, the Board approved \$950,000 and on June 22, 2015 the Board approved additional funds of \$7,945,000 and \$17,050,000. The Board approved Saddleback College’s use of RDA and Promenade income of \$22,705,000.

	Original	Revision	Total
Project Budget:	\$14,530,000	\$47,700,000	\$62,230,000
District Funding Commitment	\$14,530,000	\$47,700,000	\$62,230,000
Anticipated State Match:	\$N/A	\$N/A	\$N/A
Basic Aid Allocation:	\$14,530,000	\$24,995,000	\$39,525,000
College Contribution:	\$0	\$22,705,000	\$22,705,000

Status: Construction Phase: Demolition

In Progress: DSA review of the Increment 2 (structure) package. Construction Management Services Requests for Proposals (RFP), 3rd Party Testing and Inspection RFP and DSA Inspector of Record RFP.

Recently Completed: Ground breaking ceremony and design-build entity mobilization. *Install temporary power and data. Re-route, disengage utilities for stadium demolition.*

Focus: Work through both schedule and cost impact **related to the geotechnical report discovery**. Approval of DSA Increment 2 (structure) package.

2. ATAS BUILDING PROJECT

Project Description: The Project includes a new 47,500 gross square feet (GSF) two-story building serving career technical education students. This building will be located at the existing tennis courts facility. Eight new tennis courts will replace the existing six and will be located north of the Village. The existing TAS Building may be demolished with a new parking lot proposed; however discussions are underway related to TAS Building's usefulness.

Start Preliminary Plans	Oct 2017	Award Construction Contract	<i>June 2018</i>
Start Working Drawings	May 2018	Complete Construction	Oct 2020
Complete Working Drawings	Jan 2019	Advertise for FF&E	Pending
DSA Final Approval	Pending	DSA Close Out	Pending

Budget Narrative: Budget reflects Board agenda action on 2/28/2011, 8/27/2012, 10/25/2013, 6/23/2014, and 8/22/2016. The original basic aid assignment of \$1,956,000 met design costs. The scope was revised to include both the North and South wing at \$14,733,000. On February 28, 2011, the Board approved \$6,799,055. On August 27, 2012, the Board approved \$5,977,945. On October 25, 2013, the Board approved reassignment of funds of \$8,523,000 for the Saddleback College Sciences Building. On June 23, 2014 the Board restored funding of \$8,523,000 and an additional \$2,702,000. On August 22, 2016, the Board approved an additional \$3,110,000 for budget revisions to the North and South wing renovations. Scope Change to new construction resulted in a projected budget of \$47,175,000. The estimated additional cost for the *Advanced Manufacturing* program revision is \$8,700,000 and costs to address tennis courts, raising the building pad, changing temporary parking lot to permanent and team rooms are \$8,225,000 for a total additional cost of \$16,925,000. Funding will be requested during the 2018-2019 budget planning cycle.

	Original	Revision	Total
Project Budget:	\$8,755,055	\$47,119,945	\$64,100,000
District Funding Commitment:	\$8,755,055	\$11,789,945	\$20,545,000
Anticipated State Match:			
Basic Aid Allocation:	\$1,956,000	\$18,589,000	\$20,545,000
Renovation Expenditures:			<u>\$-1,308,622</u>
Revised Basic Aid Allocation:			\$19,236,378
Unallocated Amount			\$44,863,622

Status: *RFP Phase.*

In Progress: *Meetings with the Advanced Manufacturing Department User Group, to identify program needs. Finalize RFP documents.*

Recently Completed: *Maintenance & Operations Department technical specifications review sessions. Legal review of general conditions and scheduling specifications. College review of construction laydown area. Finalized infrastructure & utilities relocation with College Maintenance & Operations and IT Departments.*

Focus Issue: *Update Advanced Manufacturing programming criteria and release the RFP to the three pre-qualified Design-Build Entities.*

3. GATEWAY PROJECT

Project Description: This proposed project will construct a new three story building of 52,156 assignable square feet (ASF), 77,985 gross square feet (GSF) and will provide a new highly integrated space for student services and consolidated and expanded interdisciplinary instructional space. This building, located west of the existing Health/Sciences building, will co-locate and expand student services currently dispersed at opposite ends of the campus. In addition, this project will reduce/remove the need for portable buildings and set the stage for the Student Services building renovation.

Start Preliminary Plans	2019-2020	Award Construction Contract	Pending
Start Working Drawings	Pending	Complete Construction	Pending
Complete Working Drawings	Pending	Advertise for FF&E	Pending
DSA Final Approval	Pending	DSA Close Out	Pending

Budget Narrative: Budget reflects Board action on 6/17/2013, 6/23/2014, 8/22/2016 and 6/26/2017. On June 17, 2013, the Board approved \$1,545,115. On June 23, 2014, the Board approved a reduction of (\$655,115). On August 22, 2016, the Board approved \$1,936,817. On June 26, 2017 the Board approved \$16,832,003 with basic aid match of \$10,145,180 outstanding. State match adjusts annually and is identified below. The District revised the funding commitment from 30 to 50 percent of state supportable costs to increase project competitiveness for state funding. Project budget includes additional funds identified to address escalation not accounted for in state funding.

	<u>Original</u>	<u>Revision</u>	<u>Total</u>
Project Budget:	\$42,867,000	\$7,626,000	\$50,493,000
District Funding Commitment:	\$12,814,000	\$ 10,374,000	\$29,804,000
Anticipated State Match:	\$30,053,000	\$(9,364,000)	\$20,689,000
Basic Aid Allocation:	\$ 1,545,115	\$18,113,705	\$19,658,820
Unallocated District Contribution:			\$10,145,180

Status: Pursuing State Funding Match: Voters approved a \$9 billion state school bond with \$2 billion allocated to community colleges in 2016. SOCCCD projects, the Saddleback College Gateway project and the Irvine Valley College Fine Arts Complex project, are currently being recommended for the 2019-2020 fiscal year funding cycle.

In Progress: Community college projects were identified for the first and second year funding release. The State Chancellor’s office recommended that these projects hold their positions until funding is released with the caveat that the projects meet the capacity load ratio requirements. This project was among those the State Chancellor’s Office held in a “recommended for funding” status during the 2018-2019 funding cycle. They have since evaluated all projects for 2019-2020 and are recommending this project for funding.

Recently Completed: The State Chancellor’s office has developed a project list for the 2019-2020 fiscal year Department of Finance submittal. District staff continues to work to maximize district project prospects for future funding considerations.

Focus: Continue to follow activities in Sacramento to ensure maximum funding potential.

4. Science & Mathematics (SM) Building Assessment & IVC Structural Analysis

Project Description: The Saddleback College Science & Mathematics (SM) Building project assesses life/safety concerns and evaluates building systems. A final report will calculate the feasibility of resolving issues to meet current code requirements and create like-new conditions. The IVC Structural Analysis project will assess foundations and perform a seismic analysis on four buildings: A300, Performing Art Centers (PAC), PE 100, and Student Services Center (SSC) to investigate slab-on-grade and interior wall cracks. A final report will recommend corrections and estimate costs.

<i>Kick Off</i>	<i>June 2018</i>	<i>Start Report Development</i>	<i>Sept. 2018</i>
<i>Start Research/Analysis</i>	<i>July 2018</i>	<i>Draft Report</i>	<i>Oct. 2018</i>
<i>Complete Research/Analysis</i>	<i>Sept. 2018</i>	<i>Final Report</i>	<i>Dec 2018</i>

Budget Narrative: Budget reflects Board action on 6/22/2015. On June 22, 2015, the Board approved \$750,000.

	<i>Original</i>	<i>Revision</i>	<i>Total</i>
<i>Project Budget:</i>	<i>\$750,000</i>	<i>\$0,00</i>	<i>\$750,000</i>
<i>District Funding Commitment:</i>	<i>\$750,000</i>	<i>\$0,00</i>	<i>\$750,000</i>
<i>Anticipated State Match:</i>	<i>\$N/A</i>	<i>\$N/A</i>	<i>\$N/A</i>
<i>Basic Aid Allocation:</i>	<i>\$750,000</i>	<i>\$0,00</i>	<i>\$750,000</i>

Status: RFQ & P Phase: Selecting Architects/Engineers for building survey.

In Progress: Stakeholders scope review from both colleges, including Division Dean, Maintenance & Operations and IT Department Staff.

Recently Completed: Draft RFQ &P and Agreement negotiation.

Focus: Complete RFQ &P for advertisement.

IRVINE VALLEY COLLEGE

1. LIFE SCIENCES PROJECT

Project Description: This project is a new two story building of 19,584 assignable square feet (ASF) and 30,267 gross square feet (GSF). The Life Science programs were relocated from the A-400 building. The vacated building was demolished to make way for a new facility that will house Liberal Arts programs. The Life Sciences building, located on the south east portion of the Sciences Quad, consist primarily of lab classrooms and support space with some lecture classroom space and offices.

Start Preliminary Plans	Nov 2008	Award Construction Contract	April 2011
Start Working Drawings	April 2010	Complete Construction	March 2014
Complete Working Drawings	June 2010	Advertise for FF&E	Sept 2013
DSA Final Approval	Dec 2010	DSA Close Out	May 2014

Budget Narrative: Budget reflects Board agenda action on 6/22/2004, 5/23/2005, 3/24/2008, 4/27/2009, 5/24/2010 and 6/17/2013. The original project budget totaled \$24,861,000. The project budget was reduced to \$20,490,000 when a lower-than-estimated bid was received and the state reduced their match to \$13,568,000. When the state indicated they may not have funds for their match, the Board allocated a portion of the state's short fall using basic aid funding for a funded total of \$17,410,000 with all overage returned to basic aid upon reimbursement.

	Original	Revision	Total
Project Budget:	\$24,861,000	\$ (4,371,000)	\$20,490,000
District Funding Commitment:	\$ 7,468,000	\$ (546,000)	\$ 6,922,000
Anticipated State Match:	\$17,393,000	\$ (3,825,000)	\$13,568,000
Basic Aid Allocation:	\$ 1,113,000	\$ 1,377,000	\$ 2,490,000

Status: Project Closed. This project will be removed from future Facilities Reports.

In Progress: N/A

Recently Completed: Filing of Notice of Completion for first year discovery project.

Focus: N/A

2. BARRANCA ENTRANCE (LASER WAY)

Project Description: This project created a new, signalized entrance with vehicular, bicycle and pedestrian access including landscaping and leading to the college perimeter road from Barranca Parkway.

Start Preliminary Plans	Feb 2010	Award Construction Contract	May 2016
Start Working Drawings	March 2011	Complete Construction	Apr 2017
Complete Working Drawings	March 2011	Advertise for FF&E	N/A
DSA Final Approval	Dec 2012	DSA Close Out	N/A

Budget Narrative: Budget reflects Board agenda action on 4/27/2009. The basic aid assignment of \$2,850,000 was sufficient to meet project costs.

	Original	Revision	Total
Project Budget:	\$2,850,000	\$0	\$2,850,000
District Funding Commitment:	\$2,850,000	\$0	\$2,850,000
Anticipated State Match:	\$0	\$0	\$0
Basic Aid Allocation:	\$2,850,000	\$0	\$2,850,000

Status: Close out Phase: Southern California Edison (*SCE*) and the City of Irvine.

In Progress: Project close-out. Finalize *SCE* landscaping easement.

Recently Completed: Real Estate appraisal underway for *SCE* easement.

Focus: *Complete SCE* landscaping easement.

3. FINE ARTS PROJECT

Project Description: The proposed project will construct three buildings totaling 40,155 assignable square feet (ASF), 57,560 gross square feet (GSF) and will consolidate and expand the Fine Arts department. Art, Art History, Music and Dance instruction will relocate from laboratories currently housed across a number of different buildings on campus. The Fine Arts buildings, located south west of the existing Performing Arts Center, will include an assembly space, labs and classrooms with some offices. Following occupancy space will be vacated within the B-100, B-300 and A-300 buildings for future renovation.

Start Preliminary Plans	2019-2020	Award Construction Contract	Pending
Start Working Drawings	Pending	Complete Construction	Pending
Complete Working Drawings	Pending	Advertise for Equipment	Pending
DSA Final Approval	Pending	DSA Close Out	Pending

Budget Narrative: Budget reflects Board action on 6/23/2014, 8/22/2016 and 6/26/2017. On June 23, 2014, the Board approved \$795,000. On August 22, 2016, the Board approved \$1,659,739. On June 26, 2017, the Board approved \$12,932,581 with basic aid match of \$8,974,680 outstanding. State match adjusts annually and is identified below. The district

revised the funding commitment from 30 to 50 percent of State supportable costs to increase project competitiveness for state funding. Project budget includes additional funds identified to address escalation not accounted for in state funding.

	<u>Original</u>	<u>Revision</u>	<u>Total</u>
Project Budget:	\$35,703,000	\$ 7,157,000	\$42,860,000
District Funding Commitment:	\$10,562,000	\$13,726,000	\$24,362,000
Anticipated State Match:	\$25,141,000	\$(6,569,000)	\$18,498,000
Basic Aid Allocation:	\$795,000	\$14,592,320	\$15,387,320
Unallocated District Contribution:			\$ 8,974,680

Status: Pursuing State Funding Match: Voters approved a \$9 billion state school bond with \$2 billion allocated to community colleges in 2016. SOCCCD projects, the Saddleback College Gateway project and the Irvine Valley College Fine Arts Complex project, are currently being recommended for the 2019-2020 fiscal year funding cycle.

In Progress: Community college projects were identified for the first and second year funding release. The State Chancellor’s office recommended that these projects hold their positions until funding is released with the caveat that the projects meet the capacity load ratio requirements. *The SCO adjusts enrollment projections annually. These projections impact capacity load ratios and this year’s adjustment jeopardizes funding for the Fine Arts project. Staff is evaluating variables for potential improvement.* This project was among those the State Chancellor’s Office held in a “recommended for funding” status during the 2018-2019 funding cycle. They have since evaluated all projects for the 2019-2020 and are recommending this project for funding.

Recently Completed: State Chancellor’s office has developed a project list for the 2019-2020 fiscal year Department of Finance submittal. District staff continues to work to maximize district project prospects for future funding considerations.

Focus: Continue to follow activities in Sacramento to ensure maximum funding potential.

4. PARKING LOT PHASE IA AND SOLAR SHADE PROJECT

Project Description: This project includes development of a 135,000 square foot lighted parking lot creating 400 additional parking spaces. The project proposes to include photovoltaic panels supported on parking canopies designed to generate up to one megawatt of solar power. The Photovoltaic System is to be integrated with the campus electrical system and interconnected with the local utility grid.

Start Preliminary Plans	Sep 2017	Award Construction Contract	Jul 2018
Start Working Drawings	Dec 2017	Complete Construction	Jan 2019
Complete Working Drawings	Mar 2018	Advertise for FF&E	Oct 2018
DSA Final Approval	<i>June 2018</i>	DSA Close Out	May 2019

Budget Narrative: Budget reflects Board action on 6/23/2014, 6/22/2015, 8/22/2016 and 6/26/2017. On June 23, 2014, the Board approved \$3,010,000. On June 22, 2015, the Board approved \$90,000. On August 22, 2016, the Board approved \$3,655,000 to allow inclusion of the solar shade project and connection with the new perimeter road. On June 26, 2017 the Board approved \$733,000.

	Original	Revision	Total
Project Budget:	\$3,010,000	\$4,478,000	\$7,488,000
District Funding Commitment:	\$3,010,000	\$4,478,000	\$7,488,000
Anticipated State Match:	\$N/A	\$N/A	\$N/A
Basic Aid Allocation:	\$3,010,000	\$ 4,478,000	\$7,488,000

Status: *DSA review phase.*

In Progress: *Construction Documents under review at DSA. Finalizing EV charging station infrastructure design. Negotiating battery storage contract.*

Recently Completed: Received and evaluated technical proposals for battery energy storage from SCE approved energy service companies. Submitted \$1,300,000 CIC recommendation for Phase II funding to include 153 additional parking spaces and a power feed consolidation.

Focus: Finalize solar scope, *battery energy storage contract negotiation* and proceed with procurement. Coordinate *SCE* construction project to aggregate incoming electrical service.

5. HEALTH CENTER/CONCESSION PROJECT

Project Description: This project is a new one story building with an estimated 2,553 assignable square feet (ASF), 3,730 gross square feet (GSF) dedicated to Health Center services, Sports Medicine, sports concession and toilet facilities. The Health Center will move from the existing Student Services building freeing space for *counseling* renovation. The new Health Center/Concession building *is* located adjacent to baseball fields *and* bleacher seating for 300 seats will be constructed.

Start Preliminary Plans	May 2017	Award Construction Contract	Jun 2018
Start Working Drawings	Jul 2017	Complete Construction	Jul 2019
Complete Working Drawings	Jan 2018	Advertise for Equipment	Dec 2018
DSA Final Approval	<i>May 2018</i>	DSA Close Out	Pending

Budget Narrative: Budget reflects Board action on 6/22/2015, 8/22/2016 and 6/26/2017. On June 22, 2015, the Board approved \$400,000. On August 22, 2016, the Board approved \$5,338,000. On June 26, 2017, the Board approved \$402,000.

	Original	Revision	Total
Project Budget:	\$5,200,000	\$ 940,000	\$6,140,000

District Funding Commitment:	\$5,200,000	\$ 940,000	\$6,140,000
Anticipated State Match:	\$0	\$0	\$0
Basic Aid Allocation:	\$ 400,000	\$5,740,000	\$6,140,000

Status: DSA review phase.

In Progress: Construction Documents under review at DSA. Develop plans for infield netting project.

Recently Completed: Completion of Construction Documents. Submitted \$1,360,000 CIC recommendation for furniture, fixture and equipment budget, installation of coaches' office and gender neutral restroom.

Focus: Respond to DSA review comments. Complete infield netting project.

ATEP

1. ATEP DEMOLITION

Project Description: This project is for demolition of the facilities and infrastructure of the former Tustin Marine Corps Air Station as required to facilitate the development of the ATEP site. This project was undertaken in a number of phases, six are complete, with one additional phase required after the land exchange between the County and SOCCCD is complete. The schedule below reflects the most recently completed phase.

Start Preliminary Plans	Jul 2013	Award Construction Contract	Nov 2014
Start Working Drawings	Jul 2013	Complete Construction	Jul 2015
Complete Working Drawings	Apr 2014	Advertise for Equipment	N/A
DSA Final Approval	N/A	DSA Close Out	N/A

Budget Narrative: Budget reflects Board action on 4/22/2004 and 6/17/2013. On April 22, 2004, the Board approved \$7,000,000. On June 17, 2013, the Board approved \$6,700,000 to fund additional demolition projects as a result of the land exchange.

	Original	Revision	Total
Project Budget:	\$ 7,000,000	\$ 6,700,000	\$13,700,000
District Funding Commitment:	\$ 7,000,000	\$ 6,700,000	\$13,700,000
Anticipated State Match:	\$0	\$0	\$0
Basic Aid Allocation:	\$ 7,000,000	\$ 6,700,000	\$13,700,000

Status: Between demolition phases: Six demolition projects which removed ATEP building foundations, roads, parking lots and utility infrastructure are complete.

In Progress: Negotiations with the City and the Navy to transfer county land to district so the last phase of demolition can be completed.

Recently Completed: Land exchange *agreement* between District and the County of Orange.

Focus: Adhere to various ATEP site *maintenance requirements*.

2. ATEP - IVC FIRST BUILDING

Project Description: This project is a new two-story 20,249 assignable square feet (ASF), 32492 gross square feet (GSF) building. The new ATEP IVC First Building consists primarily of lab classrooms with some lecture classroom space, offices and student support services. The automation (HAAS), subtractive and additive 3-D sculpting labs, design model prototyping, electronics, photonics, electrical, engineering computer labs, alternative robotics classes, and the testing center *were relocated and* some spaces represent expansion. The project includes 50kV of solar electric power and *is* a LEED Gold Equivalent building.

Start Preliminary Plans	Oct 2014	Award D-B Contract	June 2015
Start Working Drawings	July 2015	Complete Construction	March 2018
Complete Working Drawings	March 2016	Advertise for FF&E	Sept. 2017
DSA Final Approval	Sept 2016	DSA Close Out	<i>May 2018</i>

Budget Narrative: Budget reflects Board action on 2/28/2011, 6/23/2014, 6/22/2015, 8/22/2016 and 6/26/2017. On February 28, 2011, the Board approved \$12,500,000, originally allocated to the Phase 3A project budget and transferred to the IVC ATEP First Building with \$8,950,000 additional funds Board approved on 6/23/2014. On June 22, 2015 the Board approved \$3,250,000 for associated parking. On August 22, 2016, the Board approved the FF&E budget of \$1,600,000. The College *applied* Irvine Valley College RDA equaling \$1,250,000 for an expanded lobby *and* \$700,000 *for additional IT equipment*. On June 26, 2017, the Board approved \$1,100,000.

	Original	Revision	Total
Project Budget:	\$23,000,000	\$ 6,350,000	\$29,350,000
District Funding Commitment:	\$23,000,000	\$ 6,350,000	\$29,350,000
Anticipated State Match:	\$0	\$0	\$0
Basic Aid Allocation:	\$21,450,000	\$ 5,950,000	\$27,400,000
College Contribution:	\$0	\$ 1,950,000	\$ 1,950,000

Status: Project Closeout

In Progress: *DSA Project close-out.*

Recently Completed: Staff and faculty moved into building.

Focus: Photovoltaic interconnect agreement with utility agency.

3. ATEP – UTILITIES AND INFRASTRUCTURE

Project Description: The utilities and infrastructure project supports the ATEP IVC First Building *and some* future development. Utility and infrastructure construction includes *partial* site utility infrastructure, utility laterals and vehicular, bicycle and pedestrian circulation at the northeast and a small central portion of the ATEP campus.

Start Preliminary Plans	Oct 2015	Award Construction Contract	Oct 2016
Start Working Drawings	Nov 2015	Complete Construction	April 2018
Complete Working Drawings	Mar 2016	Advertise for FF&E	N/A
DSA Final Approval	Jun 2016	DSA Close Out	<i>May 2018</i>

Budget Narrative: Budget reflects Board action on 6/22/2015 and 8/22/2017. On June 22, 2015 the Board approved \$7,000,000. On August 22, 2016, the Board of Trustees approved \$2,475,000.

	Original	Revision	Total
Project Budget:	\$7,000,000	\$2,475,000	\$9,475,000
District Funding Commitment:	\$7,000,000	\$2,475,000	\$9,475,000
Anticipated State Match:	\$0	\$0	\$0
Basic Aid Allocation:	\$7,000,000	\$2,475,000	\$9,475,000

Status: Project Closeout

In Progress: Project Closeout *with City of Tustin and DSA.*

Recently Completed: *Landscaping and Irrigation*

Focus: Resolve cost and time impacts arising from public utility agencies delays. *Punch list correction and resolution of Non-Compliance.*

DISTRICT WIDE

1. SUSTAINABILITY/ ENERGY PLAN

Project Description: The Sustainability/Energy Plan supports the colleges’ plans for future sustainability/energy projects, will *provide* best practices, *aid with energy savings* programs, and recommend various sustainability projects. The project *has* two phases, the first develops building design and construction guidelines and the second *develops* campus organizational policies and procedures. The Plan will inform the upcoming Education and Facilities Master Plan process.

Kick Off, <i>Phase I</i>	Jan 2017	Start Plan Development	Feb 2017
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Start Research/Analysis	Jan 2017	Complete Plan	May 2017
Complete Research/Analysis	Feb 2017	Final Plan, <i>Phase I</i>	Nov 2017

Budget Narrative: Budget reflects Board action on 6/22/2015, 8/22/2016 and 6/26/2017. On June 22, 2015, the Board approved \$200,000. On August 22, 2016, the Board approved \$40,000. On June 26, 2017, the Board approved \$200,000.

	Original	Revision	Total
Project Budget:	\$200,000	\$240,000	\$440,000
District Funding Commitment:	\$200,000	\$240,000	\$440,000
Anticipated State Match:	\$N/A	\$N/A	\$N/A
Basic Aid Allocation:	\$200,000	\$240,000	\$440,000

Status: Plan Development: Complete.

In Progress: *Between Phase I and II efforts.*

Recently Completed: *Phase I final plan.*

Focus: Develop scope of work for Phase II.

2. ADA TRANSITION PLAN AND SELF EVALUATION

Project Description: The ADA Transition project *audited district-wide* access compliance and prioritized, budgeted and scheduled the district's Americans with Disabilities Act (ADA) Transition Plans. This information *will inform* the upcoming Education and Facilities Master Plan process. *Phase II work includes self-evaluation of services, policies and practices.*

Kick Off	Mar 2016	Start Report Development	May 2016
Start Research/Analysis	Mar 2016	Complete Report Development	Sep 2016
Complete Research/Analysis	Jul 2016	Final Report	Oct 2016

Budget Narrative: Budget reflects Board action on 6/22/2015, 6/27/2016 and 6/26/2017. On June 22, 2015, the Board approved \$400,000. On June 27, 2016, the Board approved \$440,000. On June 26, 2017, the Board approved \$400,000. Additional funding will allow for Phase II efforts.

	Original	Revision	Total
Project Budget:	\$400,000	\$840,000	\$1,240,000
District Funding Commitment:	\$400,000	\$840,000	\$1,240,000
Anticipated State Match:	\$N/A	\$N/A	\$N/A
Basic Aid Allocation:	\$400,000	\$840,000	\$1,240,000

Status: Phase I work complete. Initiating Phase II work.

In Progress: *Kick Off Phase II, self-evaluation of services, policies and practices.*

Recently Completed: *Award of Phase II, Self-Evaluation agreement.*

Focus: *Kick off Phase II, Self-Evaluation.*

3. TECHNOLOGY CONSULTANT FOR CAPITAL CONSTRUCTION

Project Description: This project develops district-wide technology and building access control standards for capital construction projects *and provides technology oversight during construction.* The standards will *inform* construction documents establishing design guidelines for telecommunications / network infrastructure and associated equipment.

Kick Off	July 2017	Start Report Development	Oct 2017
Start Research/Analysis	July 2017	Complete Draft Report	<i>Apr 2018</i>
Complete Research/Analysis	Sept 2017	Final Report	<i>May 2018</i>

Budget Narrative: Budget reflects Board action on 8/22/2016 and 6/26/2017. On August 22, 2016, the Board approved \$460,000. On June 26, 2017, the Board approved \$100,000.

	Original	Revision	Total
Project Budget:	\$460,000	\$100,000	\$560,000
District Funding Commitment:	\$460,000	\$100,000	\$560,000
Anticipated State Match:	\$N/A	\$N/A	\$N/A
Basic Aid Allocation:	\$460,000	\$100,000	\$560,000

Status: Recommendations phase.

In Progress: Complete campus standards and procurement processes for cable infrastructure, audio visual, access control and wireless.

Recently Completed: Committee review of draft electronic security standards.

Focus: Finalizing campus standards.

4. MAPPING AND CONDITION ASSESSMENT

Project Description: This project comprehensively documents the horizontal and vertical positions of underground utilities *and assesses* existing condition. Accurate utility information prevents construction delays, claims, and utilities conflicts.

Kick Off	July 2018	Start Report Development	Dec. 2018
Start Research/Analysis	July 2018	Final Report	Jan. 2019
<i>Complete Research/Analysis</i>	<i>Nov. 2018</i>		

Budget Narrative: Budget reflects Board action on 8/22/2016 and 6/26/2017. On August 22, 2016, the Board approved \$400,000. On June 26, 2017, the Board approved \$500,000.

	Original	Revision	Total
Project Budget:	\$400,000	\$500,000	\$900,000
District Funding Commitment:	\$400,000	\$500,000	\$900,000
Anticipated State Match:	\$N/A	\$N/A	\$N/A
Basic Aid Allocation:	\$400,000	\$500,000	\$900,000

Status: Survey and Bid: Project on hold to request *implementation* funding.

In Progress: *Negotiate Agreement.*

Recently Completed: Recommended firm agreed to hold proposal offer until funding cycle is complete. Submitted \$3,000,000 CIC recommendation to *implement* project.

Focus: Finalize agreement in preparation of project kick-off July 2018.

Project updates for active projects may be viewed at:

<http://www.socccd.edu/businessservices/ProjectUpdates2014.html>

Notes

- Schedule Table: Bold dates in the schedule table indicate actuals. Items that are not bold indicate anticipated dates.
- Budget Table:
 - When state matches are identified, the project budgets reflect the allocated state match as reported in FUSION for the latest planning year. (FUSION is the State Chancellor’s Office database for Capital Outlay.)
 - The “Revisions” column for the State Match category includes changes due to escalation and changes that may have occurred to the state’s percentage (i.e. going from an 80% match down to a 70% match and so on as the economy changes) from the original project approvals to current date. The “Revisions” column for the Basic Aid Allocation will show a total variation to date taking into account both increased and decreased basic aid allocations.
 - The Unassigned category identifies an underfunded budget.
- The Budget Narrative paragraph for each project discusses the history of change to all category amounts over the life of the project.